



ANNUAL SUMMIT 2019

# Programme

FLOWER DOME, GARDENS BY THE BAY, SINGAPORE, 30-31 OCTOBER 2019

## Tuesday, 29 October

*Reception*

17:30 – 21:00

### Welcome reception

Kindly hosted by the Singapore Shipping Association at One Altitude/Stellar Restaurant, 1 Raffles Place, Level 62, Singapore. Dress code is business attire.

Welcoming remarks by:

- **Peter Stokes**, Senior Adviser and Head of Shipping, Lazard, United Kingdom; Chairman, Global Maritime Forum
- **Caroline Yang**, President, Singapore Shipping Association
- **Lam Pin Min**, Senior Minister of State, Ministry of Health and Ministry of Transport

## Wednesday, 30 October

*Networking*

9:00-9:30

### Registration and networking

*Opening plenary*

9:30-10:10

### Taking the lead

Setting the scene for the 2019 Global Maritime Forum Annual Summit by outlining key issues and choices ahead for the global maritime industry.

- **Peter Stokes**, Senior Adviser and Head of Shipping, Lazard, United Kingdom; Chairman, Global Maritime Forum
- Guest of Honour, **Heng Swee Keat**, Deputy Prime Minister and Minister of Finance, Singapore

*Plenary session*

10:10-11:25

### The power of collaboration

Presenting the results of the collaborative work of turning the ideas generated at the Global Maritime Forum's Annual Summit in Hong Kong in 2018 into tangible action.

### Together in Safety

- **Grahaeme Henderson**, Vice President Shipping and Maritime, Shell, United Kingdom
- **Graham Westgarth**, Chief Executive Officer, V.Group, United Kingdom

### Future Maritime Leaders

A dialogue on the future of the maritime industry with the winners of the Global Maritime Forum's Future Maritime Leaders essay competition and the chair of the selection committee.

- **Christine Loh**, Chief Development Strategist, Institute for the Environment at Hong Kong University of Science and Technology, China; Chair of the Future Maritime Leaders essay competition selection committee
- **Simon Tersoo Iorliam**, Maritime Safety Officer, Nigerian Maritime Administration and Safety Agency, Nigeria ([link to essay](#))
- **Line Fryd Hofmansen**, Management Consultant, PA Consulting Groups, Denmark ([link to essay](#))
- **Yiqi Zhang**, Ph.D. candidate, The Hong Kong University of Science and Technology, China ([link to essay](#))

### Poseidon Principles

- **Michael A.J. Parker**, Chairman, Global Shipping Logistics & Offshore, Citi, United Kingdom
- **Paul Taylor**, Global Head of Shipping, Société Générale CIB, United Kingdom
- **Kristin Holth**, Executive Vice President, Global Head of Ocean Industries, DNB, Norway

### Getting to Zero Coalition

- **Søren Toft**, Chief Operating Officer, A.P. Møller-Mærsk, Denmark
- **Jan Dieleman**, President, Cargill Ocean Transportation, Switzerland
- **Isabelle Durant**, Deputy Secretary-General, United Nations Conference on Trade and Development (UNCTAD)
- **Bryony Worthington**, Executive Director, Europe, Environmental Defense Fund

Moderated by

- **Meredith Sumpter**, Head of Research Strategy and Operations, Eurasia Group, USA

*Plenary session*

11:25 - 11:50

### Framing our journey

Introduction to the journey ahead

- **Meredith Sumpter**, Head of Research Strategy and Operations, Eurasia Group, USA

*Expert presentations in two parallel rounds*

11:50 - 13:00

### Think tanks

Experts and thought leaders provide insights and new perspectives on major opportunities and challenges facing the maritime industry today.

### The Fourth Industrial Revolution

How new technologies are impacting society and businesses.

- **Nicholas Davis**, Co-Author of Shaping the Fourth Industrial Revolution, Professor of Practice, Thunderbird School of Management

Moderated By:

- **Oivind Lorentzen III**, Director, SEACOR Holdings, USA

### Unlocking value through digital and collaboration

How businesses can use data collaboration to improve their potential.

- **Sanjaya Mohottala**, Managing Director and Partner, BCG, Singapore

Moderated By:

- **Patrizia Kern-Ferretti**, Head of Marine, Swiss Re Corporate Solutions, Switzerland

### Merging the physical and the digital

How beneficial digital technologies and physical technologies can be merged and implemented through broad collaboration.

- **Deanna MacDonald**, Chief Executive Officer, BLOC, Denmark

Moderated By:

- **Peter Stokes**, Senior Advisor, Lazard, UK; Chairman, Global Maritime Forum

### Who will drive your company transformation if you can't attract the right talent?

What the global maritime industry can learn from public-private collaboration in Singapore.

- **Annie Koh**, V3 Group Professor of Family Entrepreneurship; Finance Professor; Vice President, Business Development; Academic Director, Business Families Institute and International Trading Institute, Singapore Management University
- **Kenneth Lim**, Senior Director, Innovation, Technology and Talent Development; Chief Technology Officer, Singapore Maritime Port Authority

### HiLo: progressing towards a zero-incident industry

How the maritime industry can use digital platforms to improve safety at sea.

- **Manit Chander**, Chief Executive Officer, HiLo Maritime Risk Management, United Kingdom

### Seafarer wellbeing and mental health

Why wellbeing and mental health is one of the most important safety factors for the maritime industry.

- **Sarah Waite**, Strategy and Performance Excellence Manager, Shell, United Kingdom

Moderated By:

- **Mick Kinley**, Chief Executive Officer, Australian Maritime Safety Authority, Australia

### Simplifying global trade

How the maritime industry can boost trade and support the Sustainable Development Goals.

- **Philippe Isler**, Director, Global Alliance for Trade Facilitation

### A carbon levy for shipping

Exploring the evidence base, competitiveness concerns and lessons learned from other sectors and jurisdictions.

- **Ian Parry**, Principal Environmental Fiscal Policy Expert, IMF

Moderated By:

- **Lasse Kristoffersen**, President and Chief Executive Officer, Torvald Klaveness, Norway

### Zero emission fuels for shipping

How to power global trade in a decarbonized world.

- **John Kornerup Bang**, Head of Sustainability Strategy; Chief Advisor on Climate Change, A.P. Møller-Mærsk, Denmark
- **Nick Brown**, Director, Marine & Offshore, Lloyd's Register, United Kingdom

### **Navigating the way to a renewable future: solutions to decarbonise shipping**

What are the viable pathways towards the decarbonisation of shipping.

- **Roland Roesch**, Deputy Director, Innovation and Technology Center, International Renewable Energy Agency (IRENA)

Moderated By:

- **Bryony Worthington**, Executive Director, Environmental Defense Fund

### **Increasing societal demands for sustainability**

How the maritime sector can support sustainable and inclusive growth.

- **Isabelle Durant**, Deputy Secretary-General, United Nations Conference on Trade and Development (UNCTAD)
- **Frida Youssef**, Chief, Transport Section of Trade and Logistics Branch, United Nations Conference on Trade and Development (UNCTAD)

Moderated By:

- **Claes Berglund**, Director, Public Affairs and Sustainability, Stena AB, Sweden

### **See you in court**

Environmental law activism and what it means for the maritime industry.

- **Stephanie Morton**, Climate Finance Lawyer, Client Earth, United Kingdom

Moderated By:

- **Peter Appel**, Chairman, Gorrissen Federspiel, Denmark

### *Lunch*

13:00-14:00

### **Networking lunch**

### *Working session*

14:00-17:00

### **Framing the possibilities**

Visiting all four issue areas, participants discuss the key challenges and opportunities facing the maritime industry and potential ways to address them through collective industry action and leadership. The issue areas are:

- Decarbonizing shipping – what actions should be taken to achieve the IMO GHG strategy's target of reducing emissions by at least 50 percent by 2050 in a commercially viable manner?
- Improving efficiency through collaboration – how can collaboration, data sharing and digital technologies be leveraged to improve the efficiency of the global maritime logistics chain?
- Together in Safety – what can the maritime industry do to improve its performance in providing a safe working environment?
- Attracting the right talent – what talent will be needed in a more digital future, how do we attract the right people and is there value in bridging the gender and diversity gap?

### *Keynote presentation*

17:00 - 17:45

### **The Future is Asian**

Keynote on the global socio-economic trends that effect the maritime industry and the importance of globalisation, technology and connectivity with a special emphasis on the growing importance of Asia.

- **Parag Khanna**, Author of "The Future is Asian" and "Connectography" and founder and CEO of Future Map, Singapore

*Plenary session*

17:45 - 18:00

**Choosing our destination**

Participants choose their working groups for day 2 and Meredith Sumpter provides closing information.

*Dinner*

19:30 - 22:30

**Summit dinner**

Kindly hosted by the Baltic Exchange at Andaz Singapore, Glasshouse Ballroom, 5 Fraser Street Singapore. Dress code is business attire.

**Thursday, 31 October**

*Networking*

08:30 - 09:00

**Arrival and networking**

*Plenary session*

09:00 - 09:40

**What kept me awake last night**

Industry leaders share their personal thoughts on what makes them excited about the future of the maritime industry.

Moderated by

- **Meredith Sumpter**, Head of Research Strategy and Operations, Eurasia Group, USA

*Working session*

9:30 - 11:00

**Charting our course**

In working groups participants develop actionable ideas to address key challenges and opportunities for the maritime industry building on the discussions on the first day of the Summit.

*Working session*

11:00 - 12:00

**Pulling together**

Participants present and discuss the different action opportunities being developed by each working group in order to evaluate and contribute to each other's work.

*Working session*

12:00 - 12:30

**Arriving at the waypoint**

Groups incorporate input from other participants and finalize their work including commitments and tangible next steps.

*Lunch*

12:30 - 13:30

**Networking lunch**

*Closing plenary*

13:30 - 15:00

**Leading the way**

Participants share the outcomes of the group work and discuss the role of individual and collective industry leadership in shaping the future of global seaborne trade to increase sustainable long-term economic development and human wellbeing.

Moderated by

- **Meredith Sumpter**, Head of Research Strategy and Operations, Eurasia Group, USA

Closing remarks by

- **Peter Stokes**, Senior Adviser and Head of Shipping, Lazard, United Kingdom; Chairman, Global Maritime Forum

The Annual Summit programme may be subject to change.